EVERGOLD MINERALS

Year in Review and the Path to Production in 2027



Annual General Meeting | 6 November 2026

This announcement is approved for release by the Board of Evergold Minerals Limited

A Transformative Year

FY2026 AND YEAR TO DATE

Aug 2025	Mt Monger option secured; Queens Gold Project acquired at Leonora
Nov 2025	Renamed Evergold Minerals Limited; Queens North tenements added
Jan 2026	Agreement to acquire the Randwick tenements (completed July 2026)
Feb 2026	Mt Monger acquisition completed (24 Feb); ground gravity survey completed
Apr 2026	WA Government EIS co-funded drilling grant secured
May–Jul 2026	Maiden RC program at Duchess of York (~2,800m): 25m at 3.47 g/t Au from 3m, incl. 1m at 52.74 g/t Au
Jul–Oct 2026	262-hole aircore program (6,357m); Vanguard zone identified: 19m at 0.86 g/t Au from 28m
Sep 2026	Three new Leonora targets from geochemistry and drone magnetics; $486k R&D rebate
Oct 2026	Rabbit Warren acquisition agreed, subject to completion
Nov 2026	Resource definition drilling to commence at Duchess of York



Refer ASX releases 15 Jul 2026 and 16 Sep 2026.

Mt Monger

ACQUISITION TO RESOURCE DEFINITION DRILLING IN UNDER NINE MONTHS

Duchess of York – maiden RC program[1]

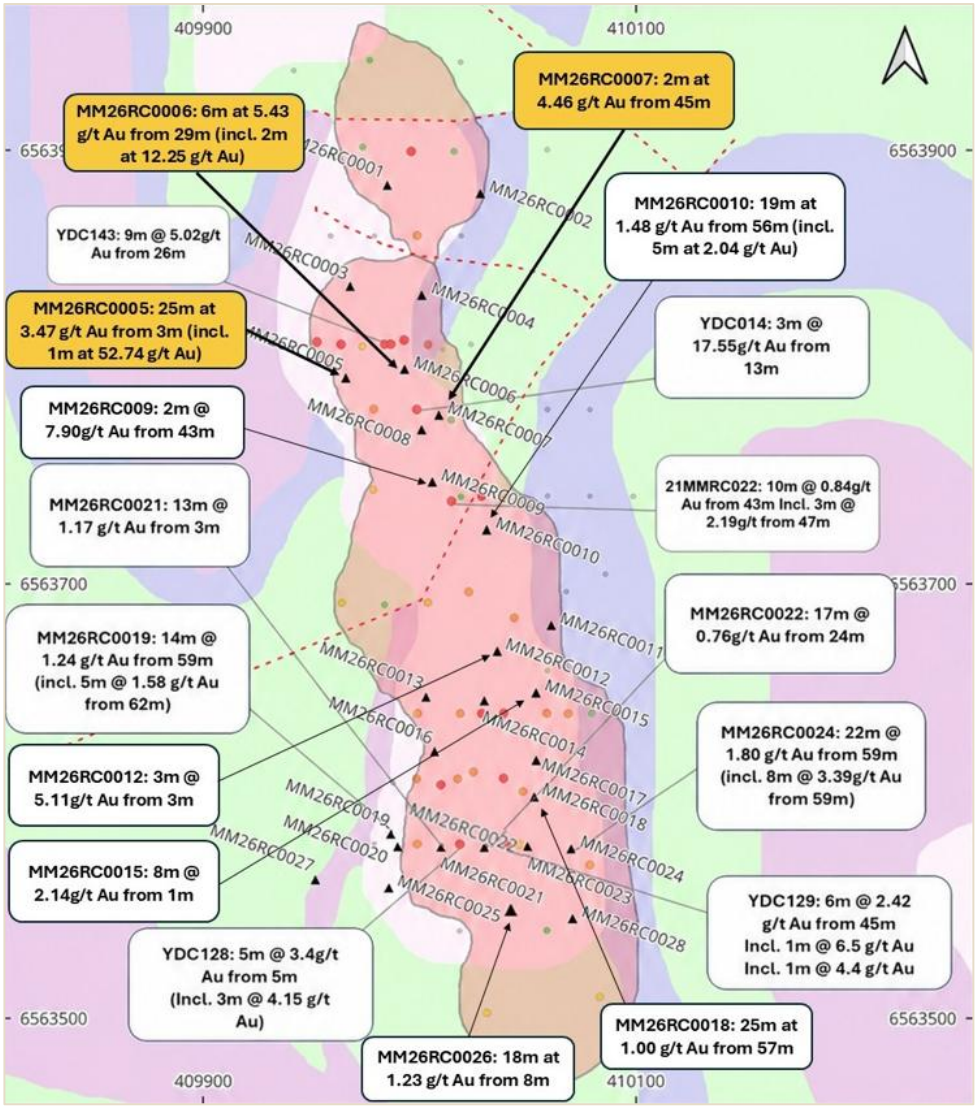
- **25m at 3.47 g/t Au** from 3m, incl. 1m at 52.74 g/t Au (MM26RC0005)
- **6m at 5.43 g/t Au** from 29m, incl. 2m at 12.25 g/t Au (MM26RC0006)
- **22m at 1.80 g/t Au** from 59m, incl. 8m at 3.38 g/t Au (MM26RC0024)

Aircore and regional program[2,3]

- **Vanguard** – new zone ~600m northwest of DOY: 19m at 0.86 g/t Au from 28m (MM26AC0022); open to the south-west and at depth

Sanukitoid model validated

Ground gravity, 3D gravity modelling, drone magnetics and mapping built a model that places gold where structures cut favourable host rocks on the margins of concealed sanukitoid intrusions. Duchess of York sits in that position, first-pass aircore returned gold at Gladiator, Paladin and Hickman's Find, and the Vanguard gold–arsenic anomaly lies over a major intrusion.



52.74 g/t Au
HIGHEST GRADE (1M)

25m @ 3.47
WIDEST INTERCEPT G/T AU

262 holes
AIRCORE FOR 6,357M

Refer ASX releases: [1]15 Jul 2026, [2]16 Sep 2026, [3]14 Oct 2026, Downhole widths. Aircore: 4m composites, 0.3 g/t Au cut-off, no top-cut.

Leonora Goldfields Project

EXISTING OUNCES, NEW TARGETS

JORC (2012) Inferred Mineral Resource – 63,000 oz Au (0.5 g/t Au cut-off)[1]

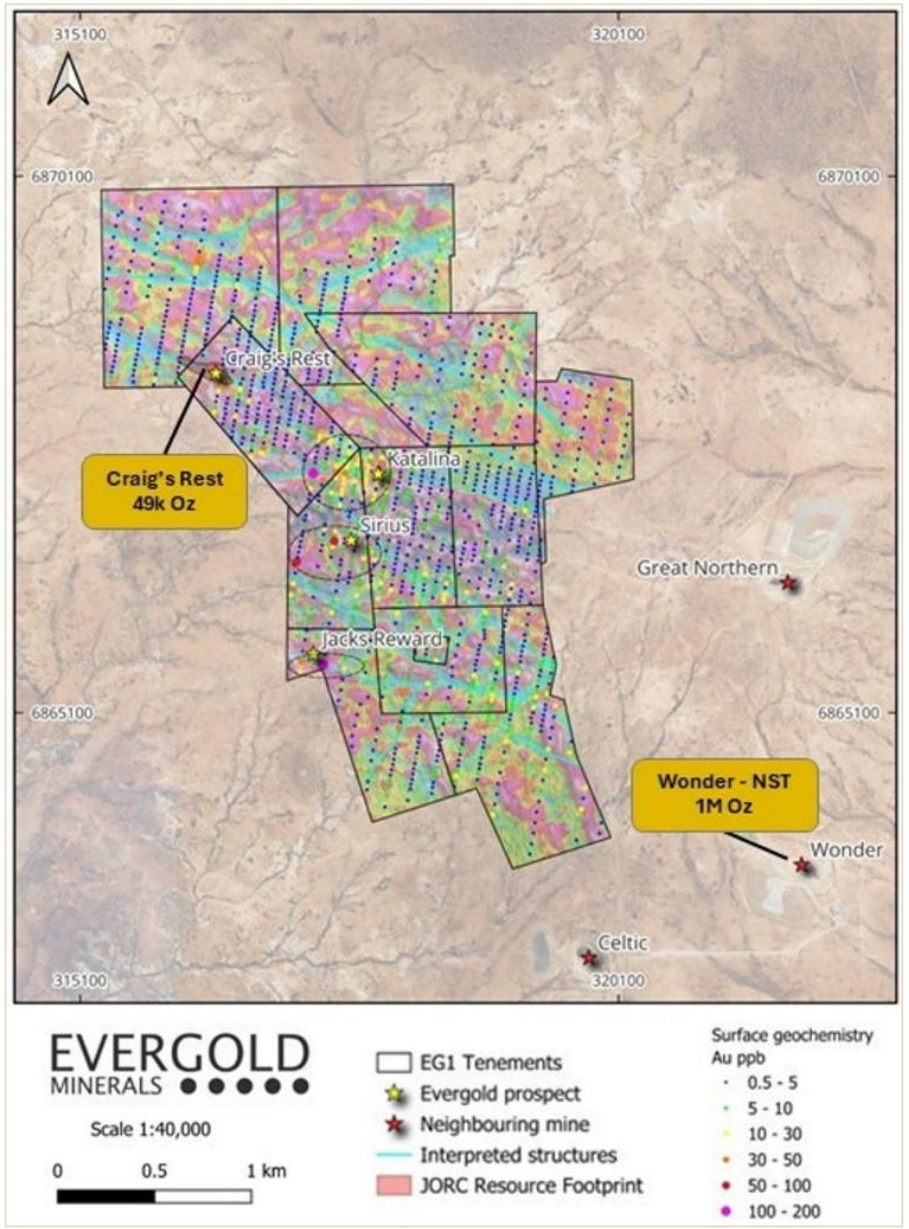
Deposit	Tonnes	Au g/t	Ounces
Craig's Rest	1,096,000	1.38	48,600
Victor Bore	234,000	1.56	11,700
Great Northern	57,000	1.47	2,700
Total	**1,387,000**	**1.41**	**63,000**

- **Three priority targets** – surface geochemistry (1,312 samples) and drone magnetics (~23km²) expanded Katalina and defined new targets at Sirius and Jack's Reward
- **Jack's Reward** sits on the interpreted Wonder structural corridor, ~3.5km along strike from Northern Star's ~1 Moz Wonder deposit[2,3]
- **Tenure consolidated** – Randwick tenements acquired (July 2026); Rabbit Warren acquisition agreed, subject to completion[4]
- **Path to development** – Victor Bore and Great Northern on granted mining leases; sealed roads, grid power and two large-scale gold mills within 40km for potential toll treatment[1]

5m @ 57.9 g/t Au
FROM 16M, GWRB005 (HISTORICAL)

2m @ 26.6 g/t Au
FROM 58M, KLRC002 (HISTORICAL)

3m @ 23 g/t Au
FROM 33M, DDH3 RABBIT WARREN (HISTORICAL)



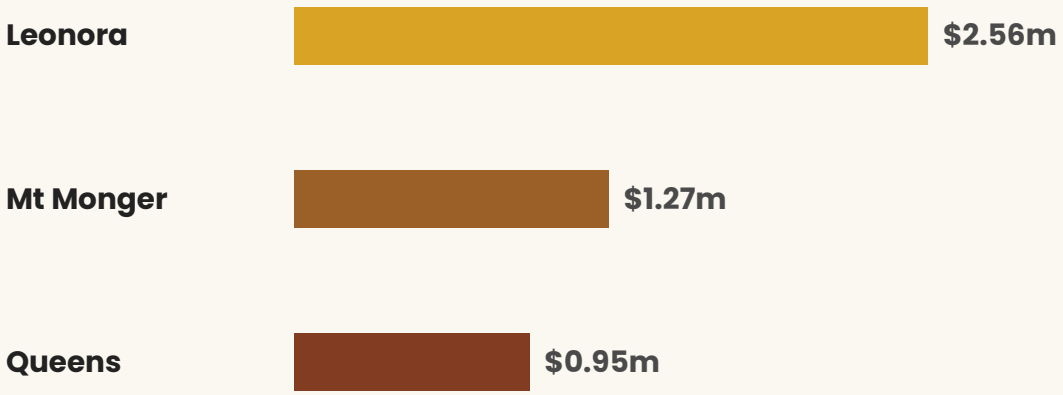
Refer ASX releases: [1]9 Jul 2025, [2]9 Sep 2026, [4]21 Oct 2026, [3]Northern Star Resources, 3 Jun 2026; not part of EG1's Mineral Resources. Inferred Resources carry a low level of geological confidence.

Corporate and Financial Position

CAPITAL MANAGEMENT AND BALANCE SHEET

$1.29m	$486k	$2.8m	$4.78m
EXPLORATION SPEND, SEPTEMBER 2026 QUARTER	R&D TAX INCENTIVE REBATE (SEP 2026)	CASH AT 30 SEPTEMBER 2026	CAPITALISED EXPLORATION AT 30 JUNE 2026

Capitalised exploration by project, 30 June 2026



Up from $2.15m at 30 June 2025, reflecting the Mt Monger and Queens acquisitions and the first drilling programs.

Corporate

- **Rebranded** – Evergold Minerals Limited from the 2025 AGM; ASX code remains EG1
- **Portfolio built** – Mt Monger completed (Feb 2026) and Randwick completed (Jul 2026); Rabbit Warren agreed, subject to completion
- **Activity stepping up** – exploration spend more than doubled in the September quarter (June quarter $496k), driven by aircore at Mt Monger and geochemistry and magnetics at Leonora
- **Non-dilutive funding** – R&D rebate received and WA Government EIS co-funding secured for diamond drilling
- **Bynoe (NT)** – strategic options continue to be assessed

Source: FY2026 Annual Report and September 2026 Quarterly.

Mt Monger: Prospect Pipeline and 2027 Program

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ONE MODEL, A PIPELINE OF TARGETS BEHIND DUCHESS OF YORK

Model-generated targets to be drill tested	Drill-defined gold prospects first-pass drilling complete	Follow-up RC drilling November 2026 – Q1 2027	Resource definition RC November 2026 – Q1 2027	Maiden Mineral Resource Estimate targeted early 2027
Samurai gravity–magnetic target	**Gladiator** 8m at 0.44 g/t Au (MM26RC0030); 8m at 0.29 g/t Au (MM26AC0262)	**Vanguard** 19m at 0.86 g/t Au (16 Sep 2026)	**Duchess of York** maiden RC complete (15 Jul 2026)	PROPOSED **Duchess of York** targeted early 2027
Tiger Lily gravity–magnetic target	**Paladin** 10m at 0.31 g/t Au (MM26AC0172)	**Kiaki Soaks** historical 40m at 2.49 g/t Au		
Captain Hook gravity–magnetic target	**Hickman's Find** 3m at 0.37 g/t Au (MM26AC0142)	**Red Dale North** historical 4m at 5.01 g/t Au (22MMRC004)		

Proposed 2027 work program

Q4 2026	Q1 2027	Q2 2027	Q3 2027	H2 2027
• **Duchess of York** – resource definition RC; metallurgical testwork • **Vanguard** – follow-up RC • **Kiaki Soaks** – follow-up RC	• **Duchess of York** – maiden Mineral Resource Estimate • **Gladiator** – EIS co-funded diamond drilling • **Vanguard** – diamond drilling • **Tiger Lily, Captain Hook** – first-pass drill testing	• **Vanguard** – resource definition drilling	• **Kiaki Soaks, Red Dale North** – resource definition drilling • **Paladin, Hickman's Find, Samurai** – follow-up RC drilling	• **Duchess of York** – mining approvals and development studies

Current stage Proposed next stage

Proposed activities and timing are indicative only, reflect the Company's plans as at the date of this report, and are subject to results, funding, approvals, contractor availability and weather. Any production timing remains subject to the completion of resource estimation, technical studies and regulatory approvals.

Results as previously reported: 15 Jul, 16 Sep and 14 Oct 2026. Kiaki Soaks and Red Dale North are historical results (restated 1 Oct 2025).

Leonora: Prospect Pipeline and 2027 Program

RESOURCE DEFINITION AND APPROVALS IN 2027

Geochemistry-defined targets to be drill tested	Drill-defined gold prospects historical drilling	JORC (2012) Mineral Resource Inferred – 63,000 oz Au	Resource definition RC Q2 2027	Approvals and mine planning 2027
Katalina 500m x 500m target, peak 200 ppb Au	**Rabbit Warren** historical 3m at 23 g/t Au (DDH3); acquisition subject to completion	**Craig's Rest** 48,600 oz Au at 1.38 g/t Au (Inferred)	PROPOSED **Craig's Rest, Victor Bore, Great Northern** Q2 2027	PROPOSED **Craig's Rest, Victor Bore, Great Northern** mining approvals and toll-treatment discussions
Sirius new target, 400m x 300m		**Victor Bore** 11,700 oz Au at 1.56 g/t Au (Inferred)		
Jack's Reward new target, 150 ppb Au on Wonder structure		**Great Northern** 2,700 oz Au at 1.47 g/t Au (Inferred)		

Proposed 2027 work program

Q1 2027	Q2 2027	H2 2027
• **Craig's Rest** – heritage surveys • **Rabbit Warren** – due diligence and completion	• **Craig's Rest, Victor Bore, Great Northern** – resource definition RC; mining approvals	• **Katalina, Sirius, Jack's Reward** – first-pass aircore drilling • **Craig's Rest, Victor Bore, Great Northern** – mine planning and approvals

Current stage Proposed next stage

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As previously reported: Mineral Resource 9 Jul 2025; targets 9 Sep 2026; Rabbit Warren (historical) 21 Oct 2026.

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The information in this release that relates to Exploration Results or Mineral Resources is based on information compiled by Glenn Grayson who is a Member of the Australian Institute of Mining and Metallurgy (AusIMM). Mr Grayson has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserve'. Mr Grayson consents to the inclusion in the release of the matters based on his information in the form and context in which it appears. All exploration results reported have previously been released to ASX. The Company confirms it is not aware of any new information that materially affects the information included in the original announcement. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original announcements.

ASX Listing Rule 5.23.2

EverGold Minerals confirms that it is not aware of any new information or data that materially affects the information included in this market announcement and that all material assumptions and technical parameters underpinning the estimates in this market announcement continue to apply and have not materially changed.

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