Manhattan Gold

27 November 2026

ASX ANNOUNCEMENT

Over $30M Earn-In Agreement Reached for the Hook Lake Project with USFM Corporation

USFM Corporation to pay US$1.5 million in cash to Manhattan and fund A$28 million of exploration over three years, with Manhattan retaining a 15% free-carried interest to a Bankable Feasibility Study

Perth, Australia – **Manhattan Gold Corporation Limited (ASX: MHC) ('Manhattan' or 'the Company')** has signed a binding term sheet with USFM Corporation ('USFM') under which USFM may earn up to an 85% interest in the Hook Lake Project in Nunavut, Canada ('Hook Lake' or 'the Project'). The total earn-in comprises US$1.5 million in cash and A$28 million of exploration expenditure over three years, approximately A$30.2 million in aggregate[1]. USFM is a US exploration company based in Colorado that has agreed to reverse merge with Nasdaq-listed Twin Vee PowerCats Co. (Nasdaq: VEEE).

Key Highlights

- **Total earn-in of approximately A$30.2 million:** USFM to pay US$1.5 million in cash to Manhattan and fund A$28 million of exploration over three years to earn up to an 85% interest in Hook Lake.
- **US$1.5 million cash to Manhattan within 90 days:** US$1.0 million on signing of the transfer agreement for a 7.5% interest, and a further US$0.5 million within 90 days of signing for a total 12.5% interest.
- **Manhattan will retain a 15% free-carried interest:** USFM sole funds and free-carries Manhattan's 15% interest through to completion of a Bankable Feasibility Study, keeping shareholder value throughout the period of resource definition and development of both the orogenic gold and the polymetallic VMS (Cu, Zn, Au, Ag) discoveries at Hook Lake at no additional exploration cost.
- **Strong 2026 results underpin the transaction:** Manhattan's maiden 25-hole, 4,592m RC program, the first drilling at Hook Lake since 1988, delivered high-grade gold and polymetallic VMS results:
  - **Significant broad gold intercepts expanded Jaws within the historic mineralised zone:** Drilling confirmed and expanded high-grade gold within the mineralised zone. 2026 assay results included **41.15m @ 4.66g/t Au from 83.82m, including 7.62m @ 18.67g/t Au,** in JWS26006b[2],

[1]Converted at A$1.00 = US$0.66. The aggregate comprises the US$1.5 million of cash payments and A$28 million of earn-in expenditure. It excludes any expenditure funded by USFM under the free carry after it has earned an 85% interest.

[2] Refer to MHC ASX Announcement 20/08/2026 "First Drill Results Demonstrate Scale and Grade at Jaws: 41.15m at 4.66g/t Gold"

74.67m @ 1.61g/t Au from 21.34m, including 15.24m @ 5.35g/t Au, in JWS26009, and **51.82m @ 1.88g/t Au from 47.24m, including 7.62m @ 7.05g/t Au,** in JWS26008[3].

- **Drilling expanded the scale of Jaws along strike and at depth:** Anomalous gold has been returned over 2,258m of drill-tested strike, with significant gold mineralisation over 1,868m, around double the approximate 940m covered by the historical estimate. JWS26013 returned **12.19m @ 1.28g/t Au from 9.14m**, 1,008m southwest of the nearest 2026 drillhole[4]. At depth, JWS26008 confirmed gold to 223m vertical depth, well below historic drilling[5], and the system remains open along strike and at depth.
- **Confirmed high-grade volcanogenic massive sulphide system at Spectre:** All three drillholes intersected copper-silver-zinc-gold mineralisation over 340m of strike from surface. SPC26001 returned **19.81m @ 1.77% Cu, 84.3g/t Ag, 0.80g/t Au and 2.30% Zn from 42.67m, including 6.10m @ 3.18% Cu, 147.9g/t Ag and 1.37g/t Au**, above which a near-surface zinc zone returned **19.82m @ 5.55% Zn from 9.14m, including 3.05m @ 29.5% Zn**[6].

- **Cash to advance Tibooburra South:** The cash payments will fund access at Manhattan's 100%-owned southern Tibooburra licences in New South Wales, together with initial geophysics, mapping, geological sampling and a maiden drill campaign.
- **Accelerated 2027 program at Hook Lake:** USFM intends to complete the A$8 million first stage within 12 months, including approximately 10,000m of diamond drilling, using the permanent camp on site and securing supplies now for an early 2027 start.
- **Further results at Hook Lake pending:** Assays are pending for three drillholes at Omega and over 550 till samples, metallurgical test work is underway on Jaws and Spectre material, and final airborne magnetic data is being interpreted.
- **Completion:** The sale of the initial 12.5% project interest and the earn-in is subject to any required regulatory or third-party approvals as well as signing of formal agreements, expected to occur within 30 days. The ASX has confirmed that Manhattan shareholder approval is not required.

[3] *Refer to MHC ASX Announcement 07/09/2026 "Drilling Intercepts 15.24m at 5.35g/t Gold at Jaws Expanding the Mineralised System"*
[4] *Refer to MHC ASX Announcement 19/11/2026 "JWS26013 Extends Jaws Gold System Beyond 2km of Strike"*
[5] *Refer to MHC ASX Announcement 07/09/2026 "Drilling Intercepts 15.24m at 5.35g/t Gold at Jaws Expanding the Mineralised System"*
[6] *Refer to MHC ASX Announcement 06/10/2026 "Maiden Drilling at Spectre Delivers 6.10m at 3.18% Copper, 1.37g/t Gold, 147.9g/t Silver, and 1.35% Zinc"*

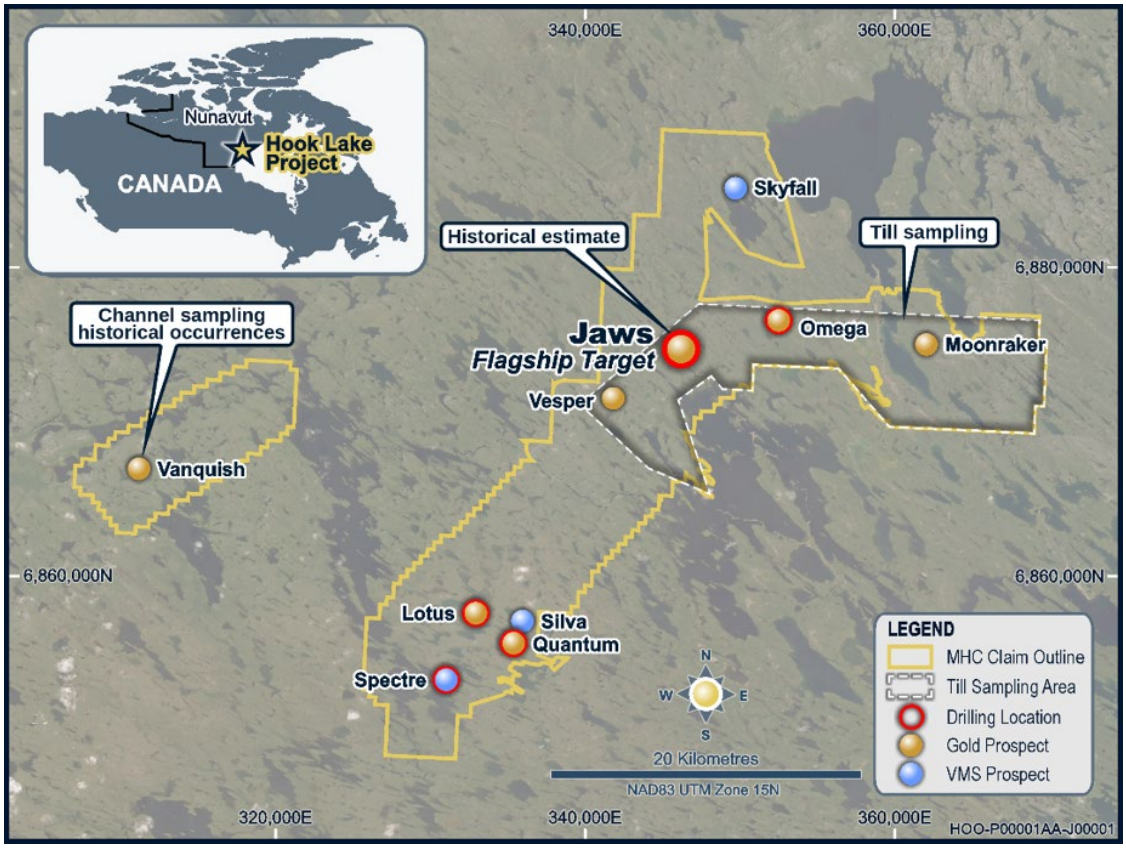


Figure 1: *Hook Lake Project area showing the 2026 drilling locations, key gold and VMS prospects and the till sampling area.*

Bayard Rezos, General Manager, Manhattan Gold Corporation, commented:

> *"Bringing USFM in as funder and operator at Hook Lake is a strong endorsement of the results of our 2026 maiden program. USFM's significant commitment of over $30m over 3 years enables development of Hook Lake at pace and scale without Manhattan relying on capital markets. USFM is planning an initial 10,000m of diamond drilling in 2027 and is already securing supplies now for the 2027 drilling program.*
>
> *With Manhattan retaining 15% of Hook Lake, free-carried all the way to a Bankable Feasibility Study, our shareholders will be able to benefit from USFM's efforts in defining both a gold resource and a polymetallic copper, zinc, gold and silver resource at Hook Lake across this district-scale project. We look forward to working with Robert Price and the USFM team as they mobilise for an early start in 2027.*
>
> *The cash portion will also allow us to focus on further exploration at our 100%-owned Tibooburra South Project, funding access as well as geophysics, mapping, geological sampling, and a maiden drill campaign."*

Transaction Overview

Manhattan and USFM have signed a binding term sheet under which USFM may earn up to an 85% interest in Hook Lake by making cash payments of US$1.5 million and funding A$28 million of exploration expenditure over three years (Table 1). USFM will be operator, and a joint venture will be formed once USFM has earned a 51% interest. Manhattan's retained 15% interest will be free-carried by USFM to completion of a Bankable Feasibility Study.

Completion of the sale of the initial 12.5% project interest and the earn-in is subject to any required regulatory or third-party approvals as well as signing of the formal agreements, expected to occur within 30 days. The ASX has confirmed to Manhattan that Listing Rules 11.1.2, 11.1.3 and 11.2 do not apply to the transaction and shareholder approval is not required.

Table 1: *Hook Lake earn-in stages and cumulative USFM interest.*

Stage	USFM contribution	USFM interest	Timing from signing
Initial payment	US$1.0 million cash	7.5%	On signing of the transfer agreement (within 30 days)
Second payment	US$0.5 million cash	12.5%	Within 90 days
First earn-in	A$8 million expenditure	51%	Within 12 months
Second earn-in	A$10 million expenditure	75%	Within 24 months
Final earn-in	A$10 million expenditure	85%	Within 36 months
Total earn-in	**US$1.5 million cash + A$28 million expenditure (≈A$30.2 million)**	**85%**	**36 months**

Under the terms of the earn-in agreement, USFM may sell a 1% net smelter royalty over the Hook Lake Project at any time, subject to the existing royalty, and will account to MHC for 50% of the proceeds of any such NSR sale. In addition, USFM may, at any time during the earn-in, sell a net smelter royalty over its own earned share of the Hook Lake Project, solely for its account.

Use of Funds

The US$1.5 million of cash payments will be applied to Tibooburra South, comprising nine exploration licences (~1,564km²) 100% held by Manhattan and located outside the Novo Resources joint venture over the northern Tibooburra exploration licences. Funds will be used to establish access and complete initial geophysics, mapping, geological sampling and a maiden drill campaign, whilst USFM funds exploration at Hook Lake.

About USFM

USFM Corporation is a privately held mineral exploration company based in Golden, Colorado, United States, focused on advancing exploration opportunities in stable jurisdictions. Founded in 2025, USFM's principal asset is the Disko-Nuussuaq Project in Greenland, a district-scale magmatic nickel-copper-cobalt-PGE project where USFM completed drilling in 2026. USFM is led by Chairman Larry G. Swets Jr and Director and Chief Executive Officer Robert Price.

On 12 July 2026, USFM entered into a merger agreement with Twin Vee PowerCats Co. (Nasdaq: VEEE), amended and restated on 7 October 2026. Under the amended agreement, pre-closing USFM stockholders are expected to hold 93% of the combined company. Completion is expected in the fourth quarter of 2026 or the first quarter of 2027. Hook Lake will establish USFM in Canada and add gold, copper, zinc and silver to its portfolio.

Hook Lake 2026 Program

Manhattan's 2026 program was the first drilling at Hook Lake since 1988. The Company completed 25 reverse circulation drillholes for 4,592m: 17 at Jaws, three at Spectre, three at Omega and one each at Quantum and Lotus[7]. Assays have been reported for all 17 drillholes at Jaws and 22 of the 25 drillholes across the Project, with three drillholes at Omega pending assays[8].

Jaws gold system expanded along strike and at depth

Drilling at Jaws confirmed and expanded high-grade gold within the historic mineralised zone, with several 2026 drillholes returning thicker mineralisation and higher grades than the 1988 drilling[9]. Results included **41.15m @ 4.66g/t Au from 83.82m, including 7.62m @ 18.67g/t Au,** in JWS26006b[10], **74.67m @ 1.61g/t Au from 21.34m, including 15.24m @ 5.35g/t Au,** in JWS26009, and **51.82m @ 1.88g/t Au from 47.24m, including 7.62m @ 7.05g/t Au,** in JWS26008[11] (Table 2).

Anomalous gold has been returned over 2,258m of drill-tested strike, with significant gold mineralisation defined over 1,868m, around double the approximately 940m of strike covered by the historical "foreign" estimate[12]. JWS26013, drilled 1,008m southwest of the nearest 2026 drillhole, returned **12.19m @ 1.28g/t**

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[7] *Refer to MHC ASX Announcement 21/10/2026 "Maiden 4,592m Drill Campaign Underscores Significant District Scale of Hook Lake"*
[8] *Refer to MHC ASX Announcement 19/11/2026 "JWS26013 Extends Jaws Gold System Beyond 2km of Strike"*
[9] *Refer to MHC ASX Announcement 07/09/2026 "Drilling Intercepts 15.24m at 5.35g/t Gold at Jaws Expanding the Mineralised System"*
[10] *Refer to MHC ASX Announcement 20/08/2026 "First Drill Results Demonstrate Scale and Grade at Jaws: 41.15m at 4.66g/t Gold"*
[11] *Refer to MHC ASX Announcement 07/09/2026 "Drilling Intercepts 15.24m at 5.35g/t Gold at Jaws Expanding the Mineralised System"*
[12] *Refer to MHC ASX Announcement 19/11/2026 "JWS26013 Extends Jaws Gold System Beyond 2km of Strike"*

Au from 9.14m, including 3.05m @ 4.79g/t Au, with the same quartz veining, sulphides and alteration seen through the main zone[13]. At depth, JWS26008 returned **24.38m @ 1.15g/t Au from 204.22m, including 1.52m @ 3.66g/t Au**, confirming gold to 223m vertical depth, well below the average depth of historic drilling[14]. The system remains open along strike and at depth. Most Jaws drillholes were the only hole on section and the 1km gap between JWS26012 and JWS26013 is untested, providing substantial scope for follow-up drilling in 2027.

High-grade VMS mineralisation confirmed at Spectre

Drilling at Spectre confirmed a high-grade volcanogenic massive sulphide (VMS) system, with all three drillholes intersecting copper-silver-zinc-gold mineralisation over 340m of strike from surface. SPC26001 returned **19.81m @ 1.77% Cu, 84.3g/t Ag, 0.80g/t Au and 2.30% Zn from 42.67m, including 6.10m @ 3.18% Cu, 147.9g/t Ag and 1.37g/t Au**, above which a near-surface zinc zone returned **19.82m @ 5.55% Zn from 9.14m, including 3.05m @ 29.5% Zn**. SPC26002 returned 39.62m @ 0.28% Cu, 23.5g/t Ag and 1.32% Zn from 59.44m, including 6.10m @ 1.10% Cu, 88.3g/t Ag and 3.34% Zn from 73.15m[15] (Table 3).

[13] *Refer to MHC ASX Announcement 19/11/2026 "JWS26013 Extends Jaws Gold System Beyond 2km of Strike"*
[14] *Refer to MHC ASX Announcement 07/09/2026 "Drilling Intercepts 15.24m at 5.35g/t Gold at Jaws Expanding the Mineralised System"*
[15] *Refer to MHC ASX Announcement 06/10/2026 "Maiden Drilling at Spectre Delivers 6.10m at 3.18% Copper, 1.37g/t Gold, 147.9g/t Silver, and 1.35% Zinc"*

Table 2: *Selected significant gold intercepts from 2026 RC drilling at Jaws. Significant intercepts are calculated as an interval >0.1g/t Au with no more than 4.56m of internal dilution. Intervals are simple length-weighted averages and are drilled lengths, not true thicknesses. Refer to the original releases for complete intercept tables, collar details and JORC Table 1.*

Hole ID	From (m)	To (m)	Interval (m)	Au (g/t)	Release
JWS26006b	83.82	124.97	41.15	4.66	20/08/2026
including	*85.34*	*92.96*	*7.62*	*18.67*	
JWS26008	47.24	99.06	51.82	1.88	07/09/2026
including	*82.30*	*89.92*	*7.62*	*7.05*	
JWS26008	204.22	228.60	24.38	1.15	07/09/2026
including	*216.41*	*217.93*	*1.52*	*3.66*	
JWS26009	21.34	96.01	74.67	1.61	07/09/2026
including	*35.05*	*50.29*	*15.24*	*5.35*	
JWS26012	32.00	53.34	21.34	1.72	24/09/2026
including	45.72	50.29	4.57	4.89	
including	45.72	47.24	1.52	9.35	
JWS26013	9.14	21.34	12.19	1.28	19/11/2026
including	9.14	12.19	*3.05*	*4.79*	

Table 3: *Selected significant intercepts from 2026 RC drilling at Spectre. Significant intercepts are calculated as an interval >0.1g/t Au and/or >0.1% of any of Cu, Pb, Zn with no more than 4.56m of internal dilution. Reported intervals are drilled lengths, not true thicknesses.*

Hole ID	From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (%)	Zn (%)	Release
SPC26001	9.14	28.96	19.82	0.146	6.2	0.043	5.552	06/10/2026
including	*10.67*	*18.29*	*7.62*	*0.365*	*12.0*	*0.076*	*13.982*	
including	*12.19*	*15.24*	*3.05*	*0.244*	*14.2*	*0.087*	*29.500*	
SPC26001	38.10	120.40	82.30	0.207	22.7	0.447	1.263	06/10/2026
including	*42.67*	*62.48*	*19.81*	*0.804*	*84.3*	*1.771*	*2.302*	
including	*45.72*	*51.82*	*6.10*	*1.373*	*147.9*	*3.180*	*1.346*	
SPC26002	59.44	99.06	39.62	0.085	23.5	0.279	1.321	06/10/2026
including	*73.15*	*79.25*	*6.10*	*0.274*	*88.3*	*1.103*	*3.340*	
SPC26003	74.68	89.92	15.24	0.126	23.7	0.004	0.055	06/10/2026

Pending Results and Work in Progress

- **Omega:** assays are pending for three drillholes at Omega, the banded iron formation target, which had not been drill tested before 2026 and is largely under glacial cover.
- **Till sampling:** assays are pending for over 550 till samples, collected across the Jaws-Omega trend, covering the banded iron formation.
- **Metallurgy:** metallurgical test work is currently being completed on Jaws and Spectre material.
- **Airborne magnetic interpretation:** final high-resolution airborne magnetic data has been received and is being interpreted. A structural framework will be developed from the regional geology, trends in the magnetic datasets and downhole televiewer data, generating structural targets for follow-up drilling in 2027.

2027 Program and Next Steps

USFM intends to begin the A$8 million first-stage program early in 2027 using the permanent camp already in place and resupplying over the 2026/27 winter season. The 2027 program is expected to include:

- approximately 10,000m of diamond drilling;
- step-out, infill and depth drilling to expand the Jaws gold system;
- follow-up drilling of the Spectre copper-silver-zinc-gold zones; and
- testing of new targets generated from the 2026 LiDAR, airborne magnetic, till and Omega results.

About Hook Lake

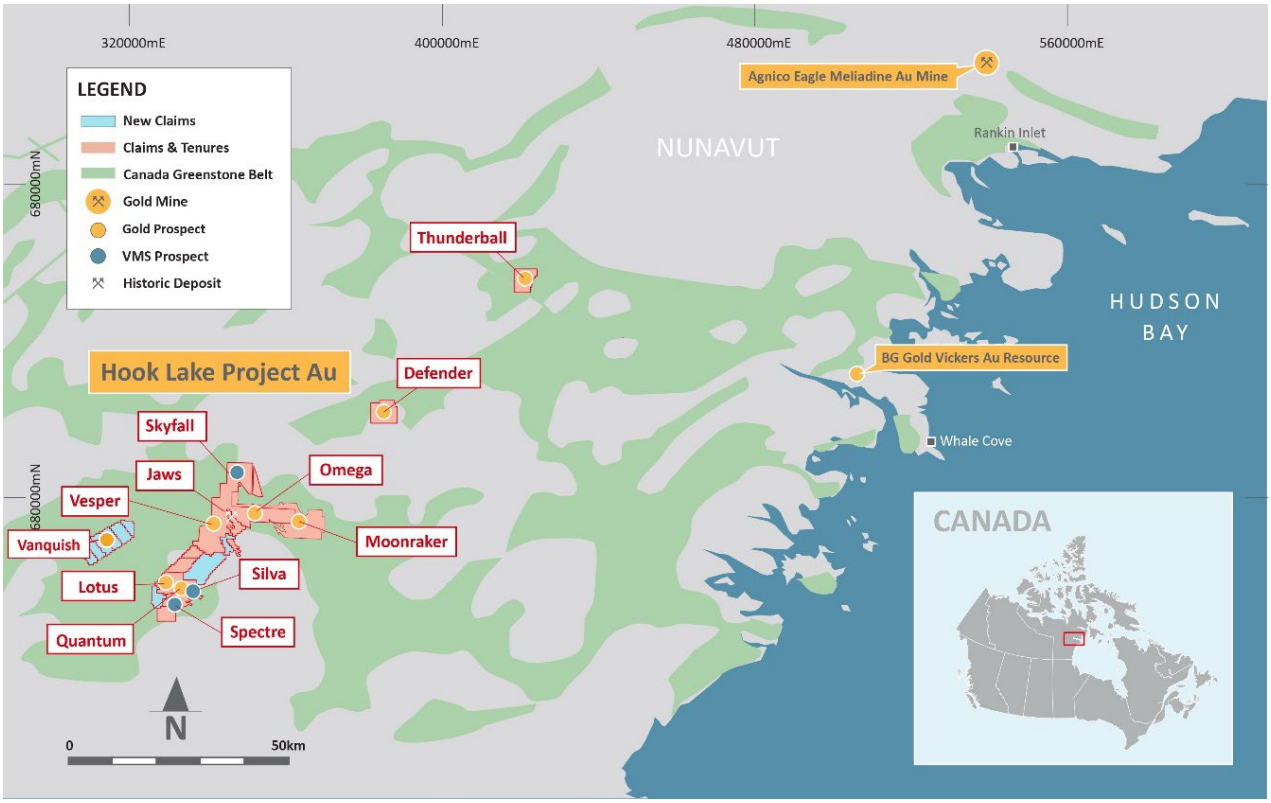


Figure 2: *Hook Lake Project area with key gold and VMS prospects.*

The Hook Lake Project comprises 12 separate prospects covering 665km² within the underexplored Rankin-Ennadai greenstone belt, which also hosts Agnico Eagle's Meliadine mine and BG Gold's Vickers deposit.

Jaws is the most advanced target within the Project, where diamond drilling was conducted in the late 1980s. Recent assay results at Jaws include 41.15m at 4.66g/t Au[16]. In 2026, drilling at Spectre, a high-grade polymetallic VMS system, confirmed multiple mineralised sulphide lenses with assays returning 82.3m @ 0.45% Cu, 0.21g/t Au, 22.7g/t Ag and 1.26% Zn from 38.10m[17]. Beyond Jaws and Spectre, Hook Lake hosts 10 additional prospective targets, including Omega, a banded iron formation target. The Company continues to actively review historic data within the region as evidenced by its staking of Vanquish, an orogenic gold target that returned up to 20g/t Au at surface from rock chip and channel sampling.

[16] *Refer to MHC ASX Announcement 20/08/2026 "First Drill Results Demonstrate Scale and Grade at Jaws: 41.15m at 4.66g/t Gold"*
[17] *Refer to MHC ASX Announcement 06/10/2026 "Maiden Drilling at Spectre Delivers 6.10m at 3.18% Copper, 1.37g/t Gold, 147.9g/t Silver, and 1.35% Zinc"*

Lithologies comprise mafic, intermediate and felsic volcanic rocks together with metasedimentary units including banded iron formations. Three Archean batholiths bound these sequences, while the Turquetil Lake, Spi Lake and Jaw Lake regional shear zones transect the Project on a broadly northeast trend.

Authorised for Release

This announcement has been authorised for release by the Board.

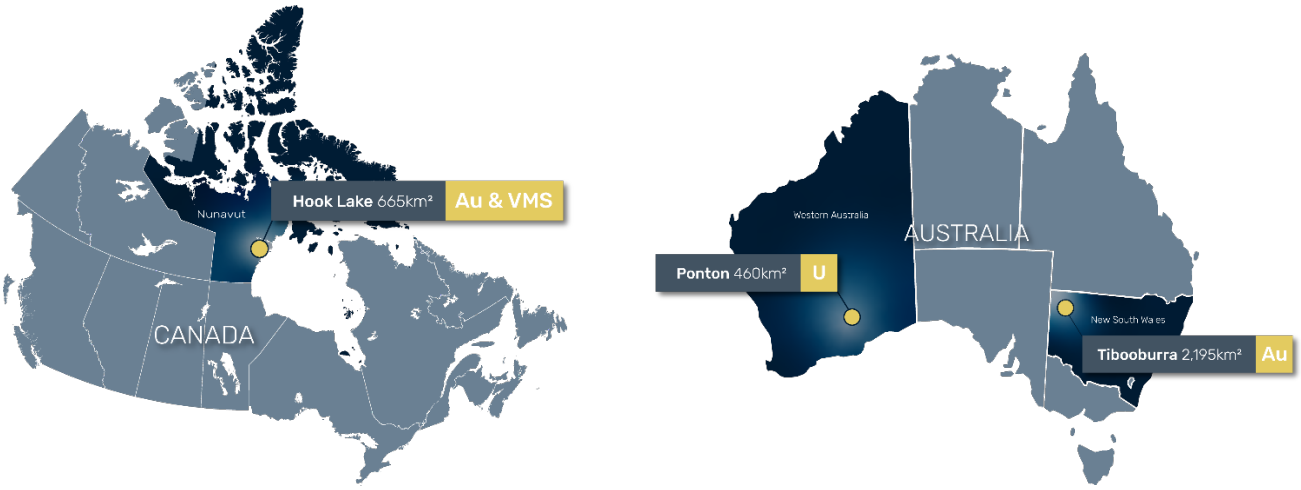
For further information contact Bayard Rezos, General Manager

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About Manhattan Gold Corporation Ltd

Manhattan Gold Corporation Ltd (ASX: MHC) is an early-stage gold and base metals exploration company focused on advancing district-scale projects across tier-one jurisdictions. Current exploration projects include the Company's flagship Hook Lake Project in Nunavut, Canada (665km² within the Rankin-Ennadai greenstone belt) and Tibooburra in New South Wales, Australia (2,195km² within the Koonenberry Gold District). The Company is committed to responsible exploration in partnership with Inuit and First Nations communities.



Supporting ASX Announcements: The following announcements were lodged with the ASX and further details (including supporting JORC Tables) for each of the sections noted in this Announcement can be found in the following releases. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements. Note that these announcements are not the only announcements released to the ASX but are specific to exploration reporting by the Company of previous work at the Hook Lake Project.

- 19th November 2026 – "JWS26013 Extends Jaws Gold System Beyond 2km of Strike"
- 21st October 2026 – "Maiden 4,592m Drill Campaign Underscores Significant District Scale of Hook Lake"
- 6th October 2026 – "Maiden Drilling at Spectre Delivers 6.10m at 3.18% Copper, 1.37g/t Gold, 147.9g/t Silver, and 1.35% Zinc"
- 24th September 2026 – "Drilling Delivers 21.34m @ 1.72g/t Au and Extends Strike to 1.25km at Jaws"

- 7th September 2026 – "Drilling Intercepts 15.24m at 5.35g/t Gold at Jaws Expanding the Mineralised System"
- 26th August 2026 – "Manhattan Returns More High-Grade Gold Intercepts at the Broad Mineralised System Jaws"
- 20th August 2026 – "First Drill Results Demonstrate Scale and Grade at Jaws: 41.15m at 4.66g/t Gold"
- 21st July 2026 – "High-Grade Gold Momentum Accelerates at Hook Lake with New Vanquish Prospect Delivering up to 20.0 g/t Au"
- 7th July 2026 – "Manhattan Completes LiDAR Survey and Channel Sampling at Hook Lake"
- 23rd June 2026 – "Manhattan Commencing Drilling at Hook Lake"
- 28th May 2026 – "Manhattan Receives Formal Drilling Approval and Cash Grant"
- 7th May 2026 – "Manhattan Expands Mineral Exploration Agreement with Nunavut Tunngavik Incorporated"
- 1st April 2026 – "New Gold Prospects Secured West of the Hook Lake Project"
- 23rd March 2026 – "Drill Contract Awarded for Hook Lake"
- 18th March 2026 – "Hook Lake Project Cleared for Drilling"
- 18th March 2026 – "Strongly Supported A$3M Placement to Advance Hook Lake High Grade Gold and Polymetallic Project in Nunavut, Canada"
- 13th November 2025 – "Up to 173.5g/t Gold from Wider Regional Targets At Hook Lake Project"
- 3rd November 2025 – "Outstanding Widespread Polymetallic Grades from Hook Lake Project"
- 27th October 2025 – "Up to 16.75g/t Gold and 2,660g/t Silver Sampled at Untested Targets of the Hook Lake Project"
- 23rd October 2025 – "Assays Confirm up to 14.5g/ton Gold at Jaws and Significant Expansion Potential Along Strike"
- 16th October 2025 – "Corporate and Hook Lake Project Update"
- 25th September 2025 – "High Grade Gold Hook Lake Project Expanded"
- 3rd September 2025 – "Completion of Maiden Fieldwork Programme - Additional Information"
- 6th August 2025 – "Completion of Placement to advance Hook Lake Project"
- 29th July 2025 – "$2.2m Placement to advance Hook Lake Project"
- 24th July 2025 – "Completion of High Grade Gold & Copper Acquisition"
- 21st July 2025 – "Field Activities to Commence at Hook Lake"
- 27th May 2025 – "High Grade Gold & Copper Acquisition – Amended"
- 12th May 2025 – "High Grade Gold and Copper Acquisition"

Term Sheet Agreement: Whilst the term sheet between Manhattan and USFM expressly provides that it is binding and contains the commercial terms agreed between the parties, it is subject to the parties entering into formal agreements, including a project interest transfer agreement and an earn-in and joint venture agreement, to give effect to the transaction. The parties are required to act reasonably and in good faith in negotiating and concluding the formal agreements, expected to be within 30 days, and that the formal agreements are to be in customary form. Completion of any transaction is subject to all necessary regulatory and third-party approvals being obtained and execution of the formal agreements. Whilst Manhattan is not aware of any reason why all necessary regulatory or third-party approvals would not be obtained, Manhattan cannot guarantee that the formal agreements will be concluded or that the transaction will be completed. Manhattan will keep the market informed in accordance with its continuous disclosure obligations.

Competent Person Statement: The information in this announcement that relates to historical estimates and exploration results is an accurate representation of the available data and studies for the Project, is based on, and fairly represents, information either compiled or reviewed by Mr Kell Nielsen who is a Fellow of the Australasian Institute of Mining and Metallurgy. Mr Nielsen is a Non-Executive Director of Manhattan Gold Corporation Limited. Mr Nielsen has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person (CP) as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Nielsen consents to the inclusion in the announcement of the matters based on his information in the form and context in which it appears.

Forward-Looking Statements: This announcement may contain certain 'forward-looking statements' which may not have been based solely on historical facts but rather may be based on the Company's current expectations about future events and results. Forward-looking statements contained in this announcement

include, but are not limited to, statements regarding the negotiation and execution of a definitive earn-in and joint venture agreement, receipt of the cash payments, satisfaction of conditions and approvals, completion of the earn-in stages, the formation of a joint venture, the proposed USFM and Twin Vee business combination, and the timing and outcome of planned exploration activities at Hook Lake and Tibooburra South. Such statements are subject to known and unknown risks, uncertainties and assumptions, some of which are outside the control of Manhattan Gold Corporation, and actual results may differ materially. Recipients are cautioned not to place reliance on forward-looking statements.